

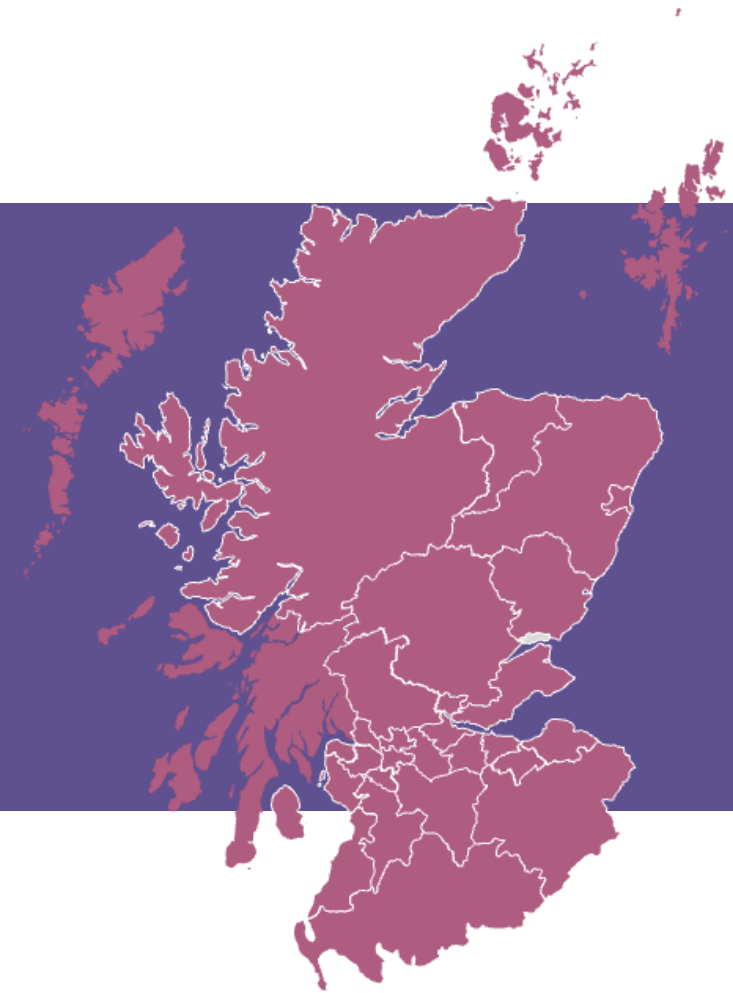
Scottish Solar Energy Efficiency Loan Scheme Webinar

Supporting Solar PV adoption in
Scotland's public sector



Agenda

- Introduction & Key Messages
- About the Scheme
- Eligibility & Timelines
- Application Process
- Key Documents



Meet the team

- **Daniel Lenton** – Programme Manager
- **Meabh Poultney** – Programme Coordinator
- **Brandon Dillon** – Programme Coordinator
- **Vicky Fisher** – Client Support Officer
- **Sebastian Lunt** – Senior Energy & Carbon Programme Manager

What is the Scottish Solar Energy Efficiency Loan Scheme?

- Delivered under Scotland's Energy Efficiency Loan Scheme framework.
- Interest-free loans for Solar PV projects in Scotland's public sector.
- £2m from Great British Energy.

Eligibility

Cost Requirement

- Minimum application value: £5,000.
- Minimum single measure: £500.
- 100% of eligible costs.



Carbon Cost Threshold

- Carbon cost: £305 or less per tonne CO₂e saved.



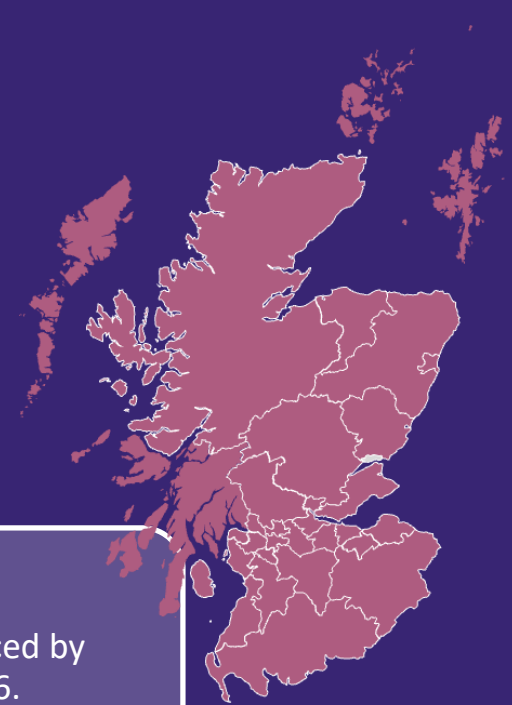
Payback & Loan Terms

- ≤12 years.
- Loan repayment every 6 months via Direct Debit.

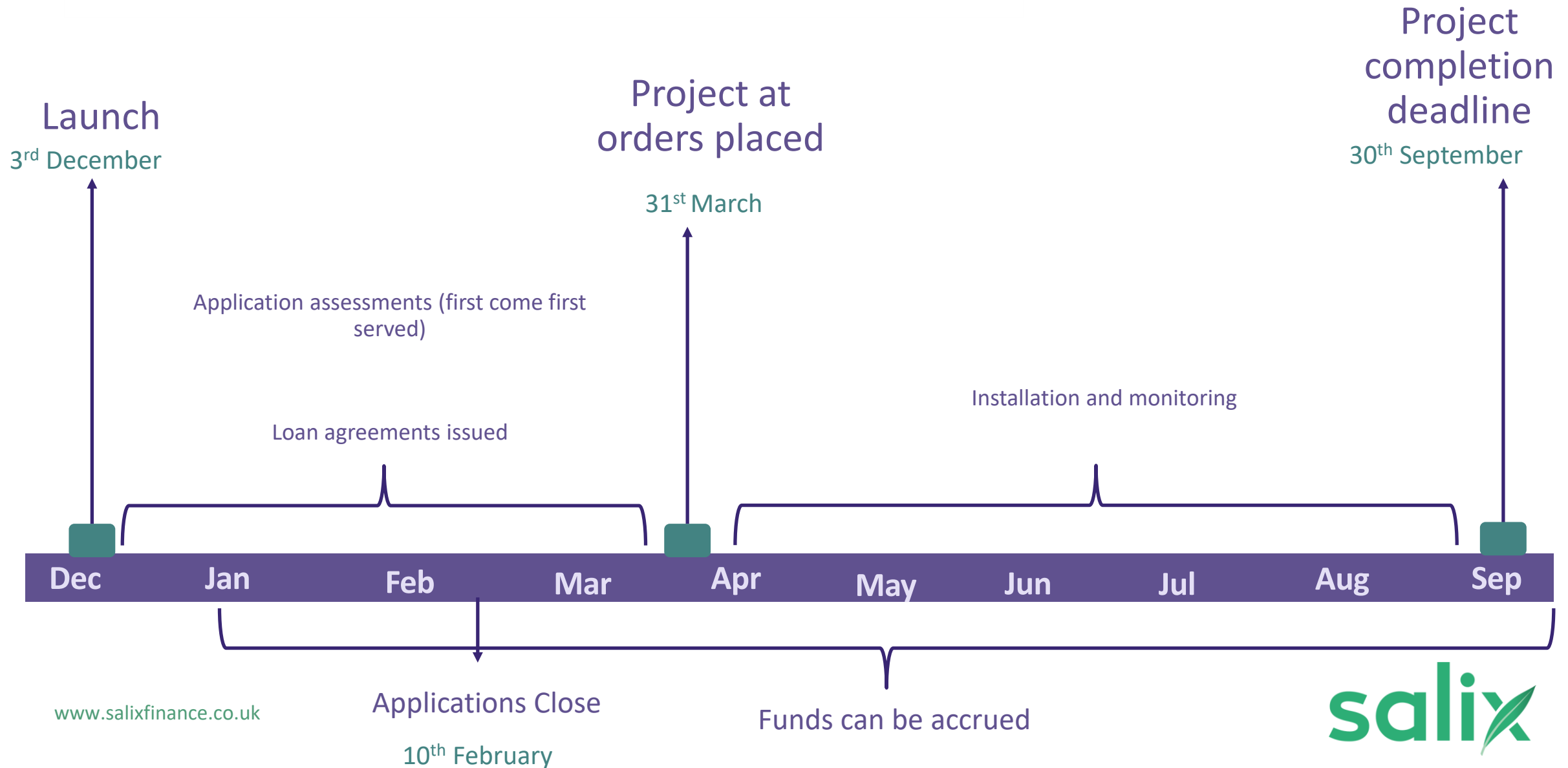


Timelines

- Orders placed by March 2026.
- Completion by September 2026.



Timeline 25/26



Eligible technologies

- Solar PV only.
- Battery storage can be included only as part of a Solar PV installation (*standalone battery storage is not eligible*).
- Add the costs of the battery onto the PV costs in your application.



Eligible costs

- The loan can fund 100% of eligible costs:
 - Enabling and ancillary works.
 - Purchase of equipment & materials.
 - Installation, construction, and commissioning.
 - Project management.
- *Costs can be accrued across FY 25-26 and 26-27.*
- *Costs incurred before the Loan agreement is signed are NOT eligible.*

Additionality Criteria

Your project must **NOT**:

- Be required by building regulations or planning conditions.
- Already have full funding from another source.
- Be implemented for commercial gain beyond energy savings.

Application Documents

- Download Forms:
 - [Project Compliance Tool \(CT\) & Business Case \(BC\)](#)
 - [Guidance Notes](#)
 - [Support Document](#)
- Gather supporting evidence
- Email all documents to scotland@salixfinance.co.uk

Compliance Tool

www.salixfinance.co.uk

Workbook Statistics

[Terms and Conditions](#)
[Guidance Notes](#)
[Eligible Technologies](#)
[Project Compliance](#)

Business Case



Supporting documents

For all projects:

- Project governance
- Energy & Carbon monitoring plan
- Performance management plan
- Smart export guarantee (if applicable)
- Energy savings calculations
- Cost evidence
- Data sheets
- Cost breakdown
- Project programme

Performance Management plan

- How the system will be managed over its lifetime.
- Detail how the stations annual generation output will be recorded.
- Refer to the guidance notes (Appendix A) for further detail on what to include.



For more information on Public Bodies Climate Change Duties Report [click here.](#)

Assessment & Approval

Initial eligibility check →
Technical Review

Mandatory: Respond to
clarifications within **3
working days**

Target: 20 working
days for decision

Setting up the loan

- Commitment to fund letter
- Drawdown schedule
- Loan agreement
 - *Once your loan agreement is signed, you must complete **Salix's online bank verification** process to confirm the account details for loan payments.*
- Direct Debit Mandate

*Sign & Return
**within 10
working days***

Payment profile

- **Payment options:**
 - **One full payment** at project completion, OR
 - **Interim payments** during delivery phase with final payment on completion.
- Interim payments must align with your supplier payment schedule.
- **Evidence required:** invoices and breakdowns for the requested amount.
- Submit all evidence to your Salix relationship **manager 30 days before** any interim/stage payment request.

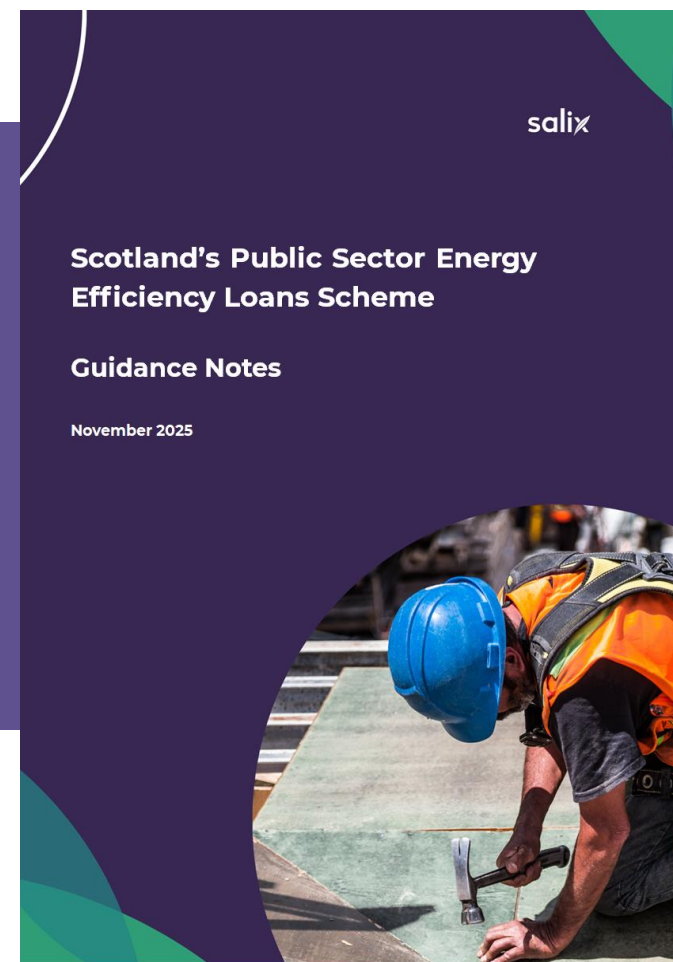
Monitoring requirements

- Nominate main contact & authorising official.
- Respond to queries within *3 working days*.
- Submit Quarterly Monitoring Reports (QMR) by:
 - **5th March 2026.**
 - **5th June 2026.**
 - **4th September 2026.**

Summary

- Only Solar PV & battery storage technologies are eligible for the scheme.
- Can cover costs incurred across FY 25-26 and FY 26-27.
- We are currently open for applications
- Orders placed by 31st March with completion by 30th September 2026..

Supporting documents



Thanks for listening

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